



sheh fung
vs company
世豐螺絲股份有限公司

Sheh Fung Screws Co., Ltd

(SQL : 2065)

2021

Investor Conference

April 27, 2022

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07-6116116 # 303





DISCLAIMER STATEMENT

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources. Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control. The forward-looking statements in this release reflect the current belief of Sheh Fung screws company as of the date of this release. Sheh Fung screws company undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

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General Introduction



Date of Establishment: 1973.8.9



Paid-in Capital: TWD 543 Million



Main Products: Construction Screws



Number of Employee: 294



*President
Terry Tu*



*General Manager
Kent Chen*



Manufacturing Facilities



- Heat Treatment
- Electronic Plating
- Coating
- Head Coating



- Heading
- Pinch Pointing
- Threading
- Packing

R & D Direction



New
Materials

Functional
Improvements

Mechanical
properties

Anti-corrosion

Customer
Service

Products Application

Wooden house



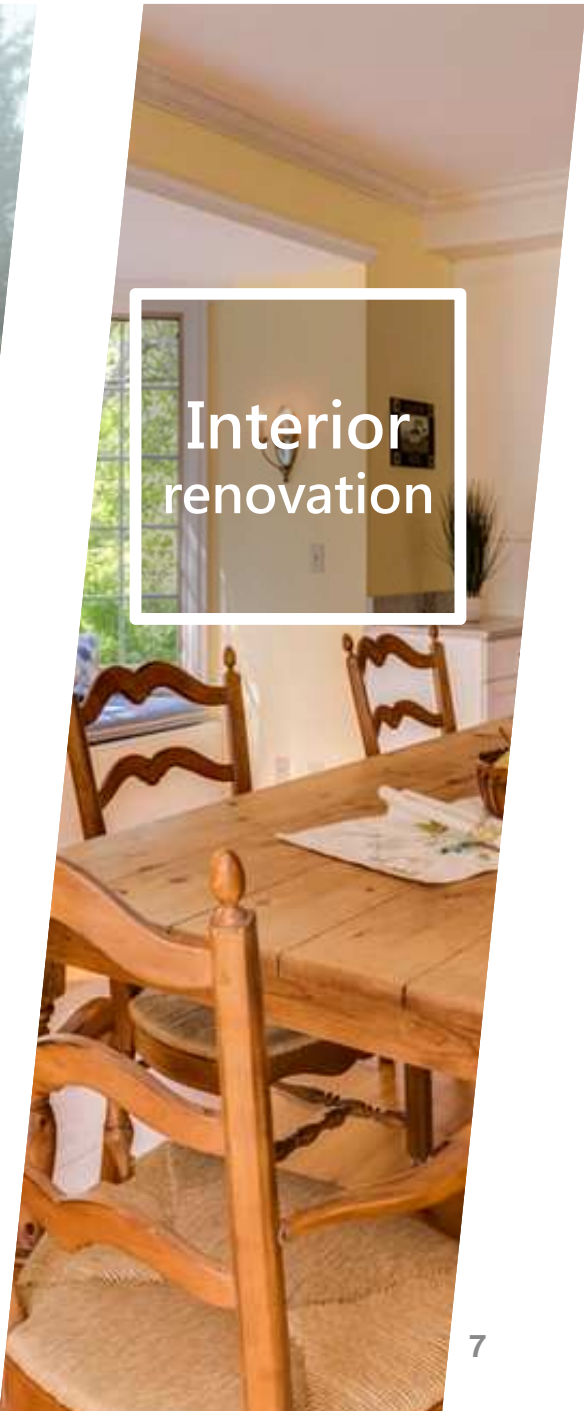
Iron roof



Wooden walkway



Interior renovation



Main Products in Various Markets



Self-drilling Screws
Australia 、 Europe



Painted Screws
US



Chipboard Screws
Europe



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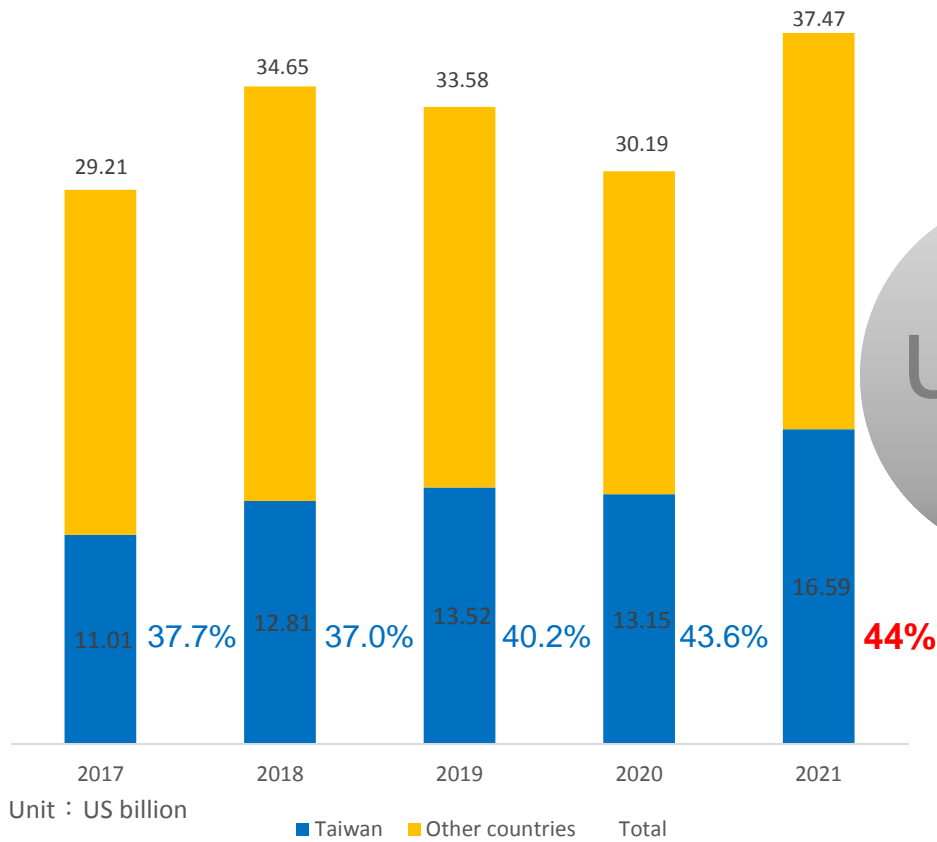
Market Distribution



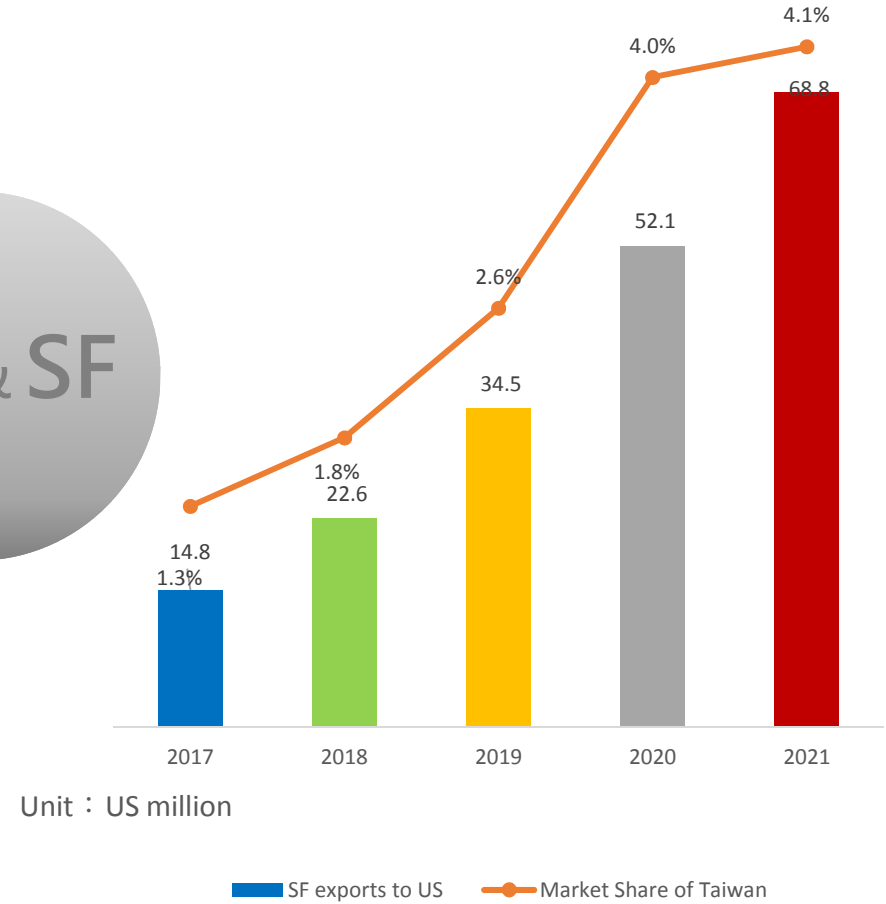


American Market

U.S. imports of screws from all countries

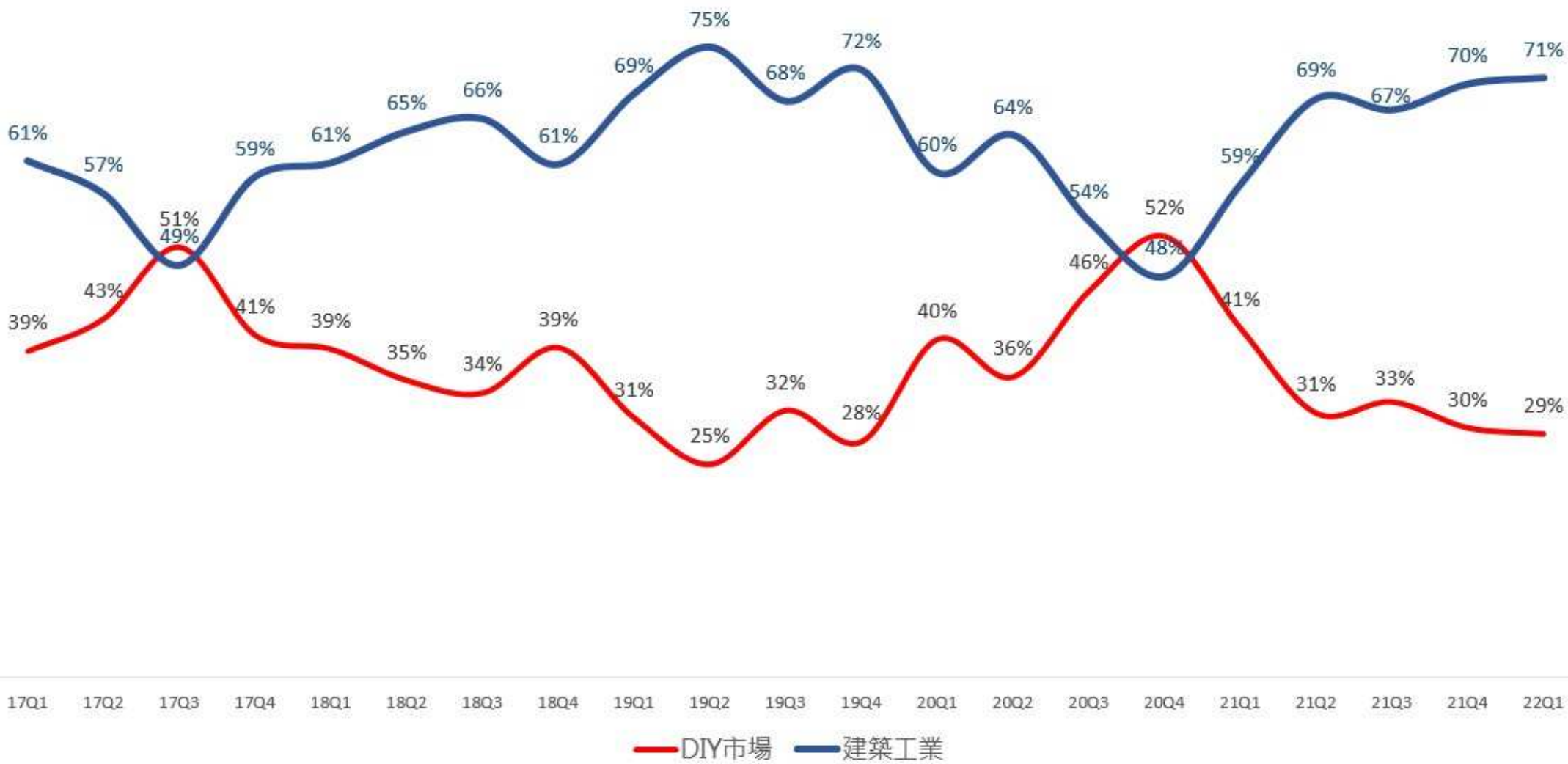


SF exports to US



US & SF

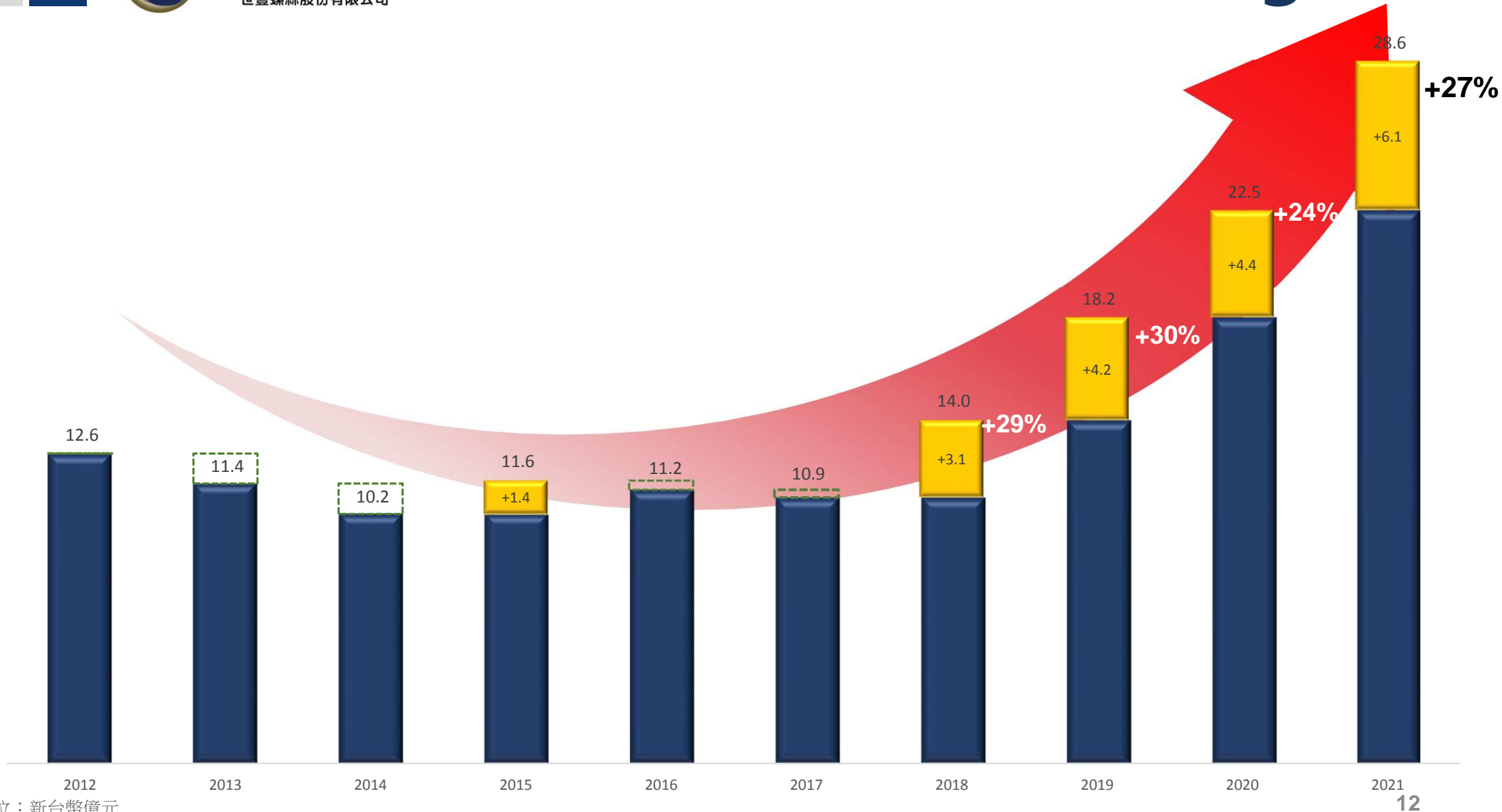
Market Application





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Annual Revenue Changes



單位：新台幣億元

12

Operating Performance

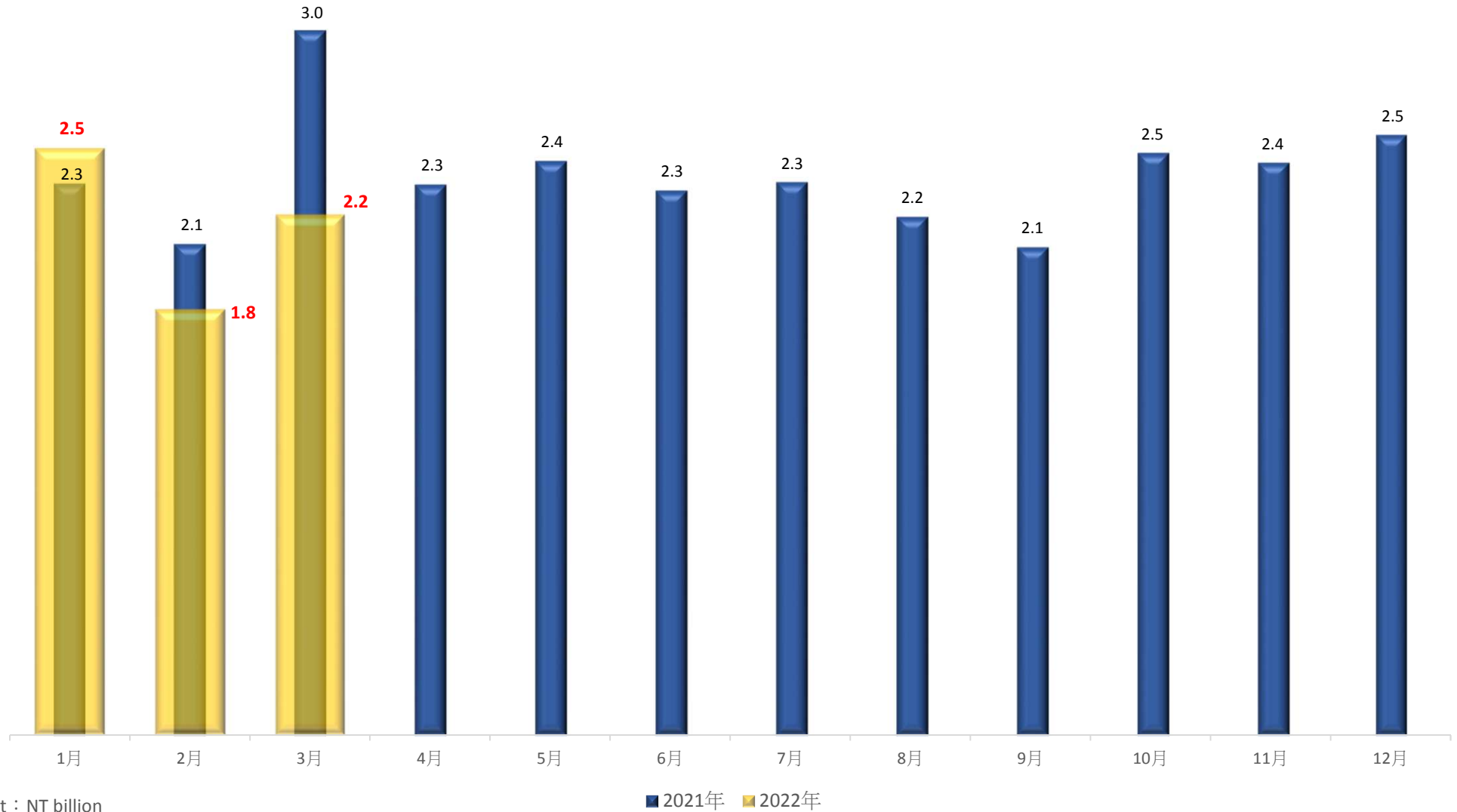
INCOME STATEMENT

Unit : TWD 1,000

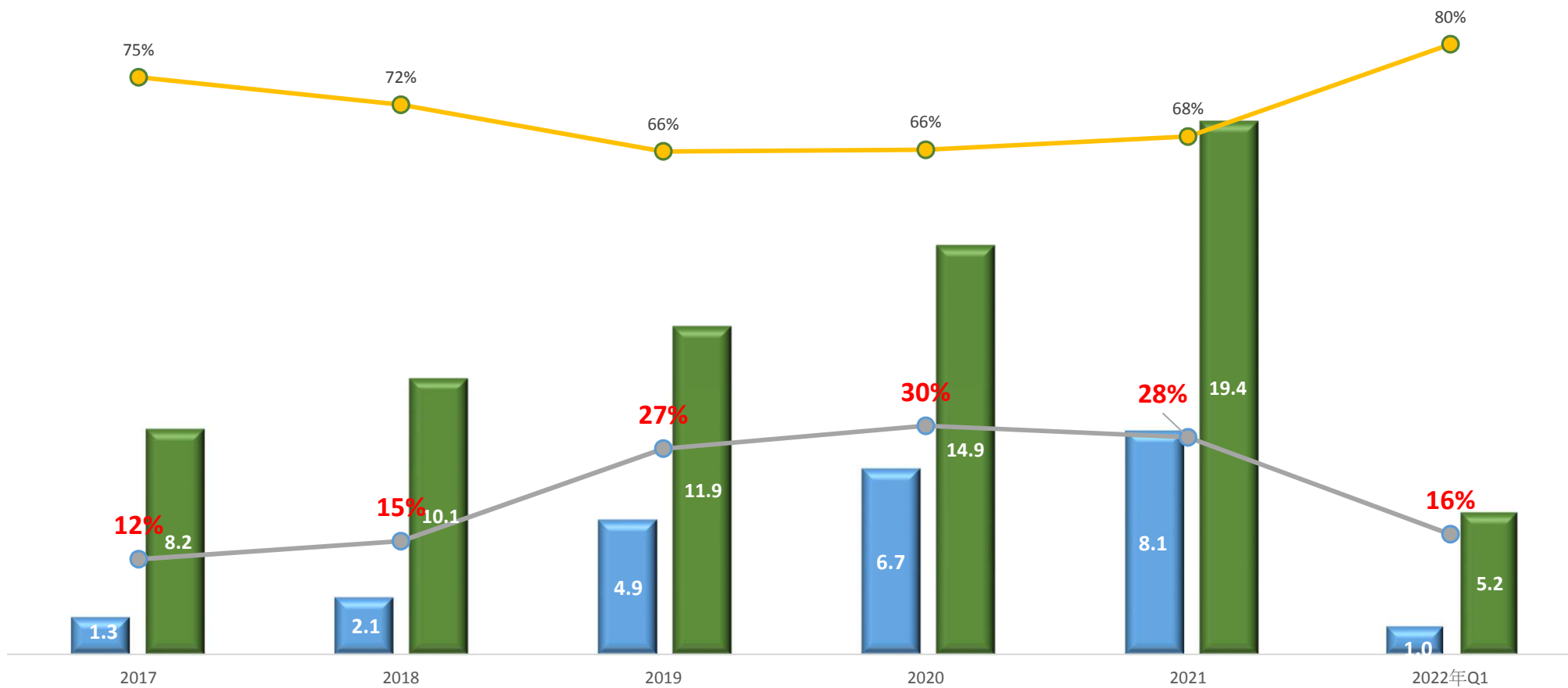
	2017	2018	2019	2020	2021 H1	2022 Q1
Sales Revenues	1,087,241	1,400,282	1,817,019	2,253,521	2,859,385	651,126
Growth Ratio	-3%	29%	30%	24%	27%	
Gross Profit	143,565	230,611	343,072	372,835	569,240	132,979
(%)	13.2%	16.5%	18.9%	16.5%	19.9%	20.4%
Operating expenses	128,436	134,270	171,715	170,311	220,344	49,641
(%)	11.8%	9.6%	9.5%	7.6%	7.7%	7.6%
Net operating income	15,129	96,341	171,715	202,524	348,896	83,338
(%)	1.4%	6.9%	9.5%	9.0%	12.2%	12.8%
Profit For the Period	38,170	93,636	139,098	152,091	275,900	82,105
(%)	3.5%	6.7%	7.7%	6.7%	9.6%	12.6%
Number of employee	285	274	310	310	302	294
Output per capita(per person)	3,815	5,111	5,861	7,269	9,468	2,215
EPS	1.20	2.87	3.55	3.71	5.42	1.51
Capital(Billion)	3.3	3.3	3.3	4.5	5.4	5.4



Monthly Revenue Changes



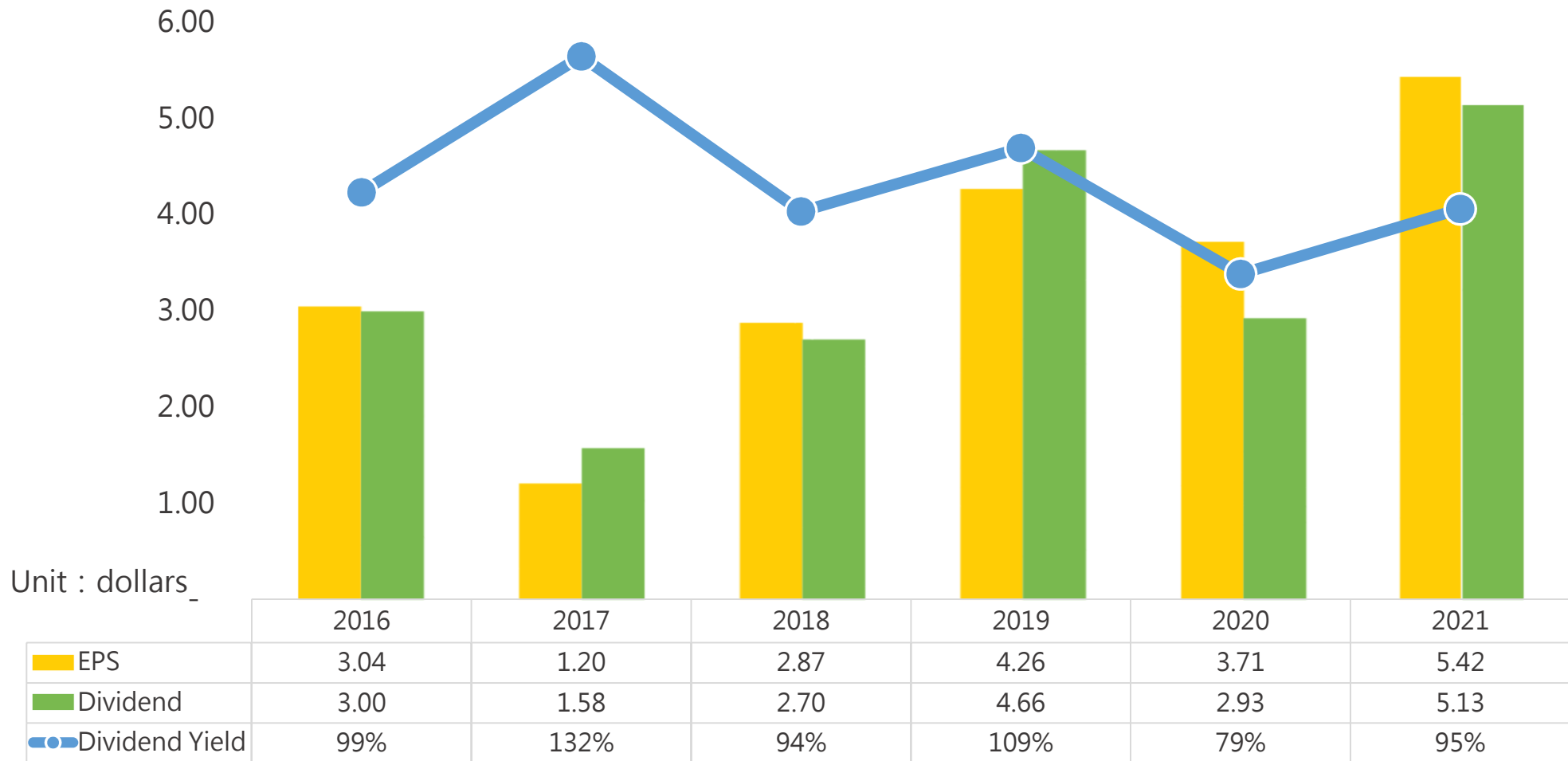
Screw Revenue changes by size



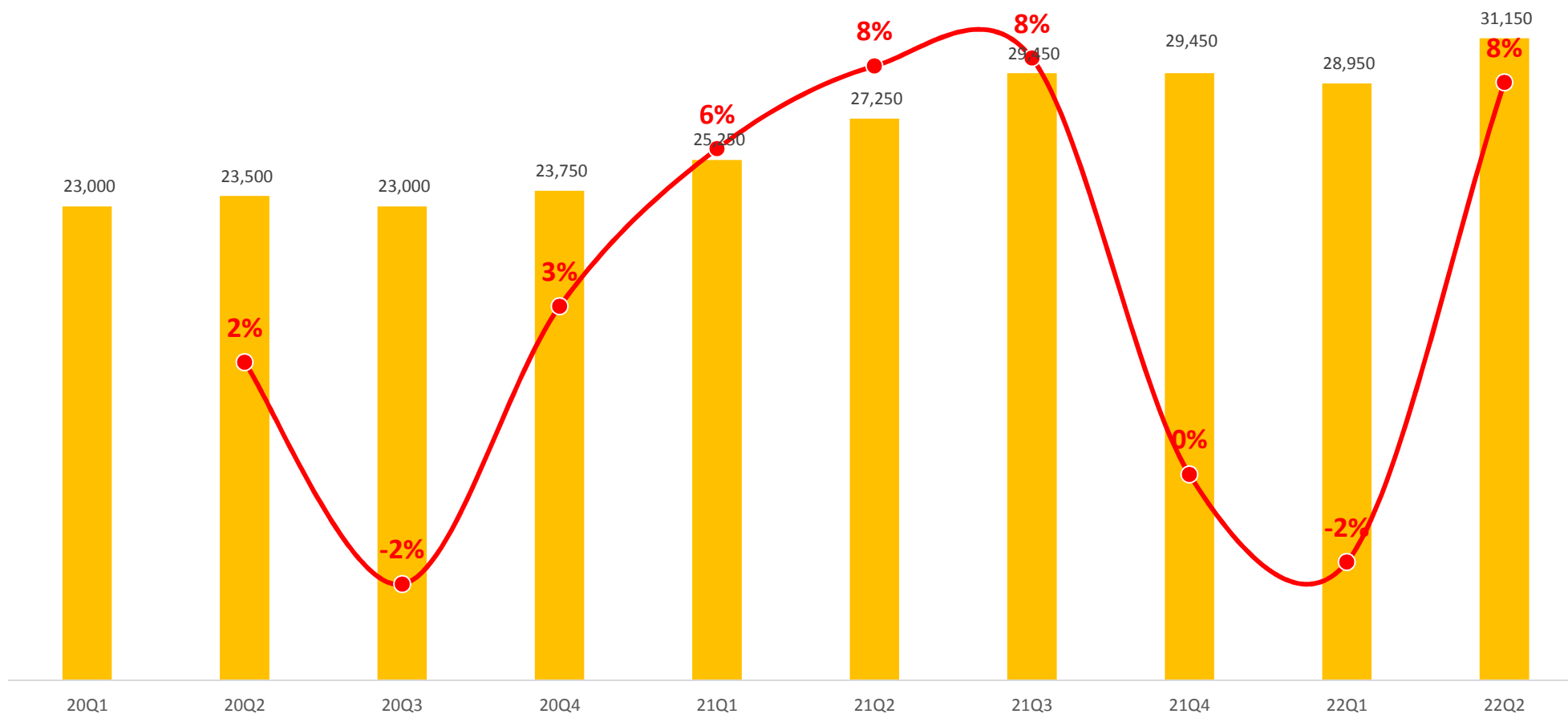
單位：新台幣億元

■ 長呎吋
 ■ 中短呎吋
 ● 長呎吋佔比%
 ● 中短呎吋佔比%

Operating Performance



Raw Material price changes



單位：元/噸

盤元基價 —●— 漲幅



Future Perspectives

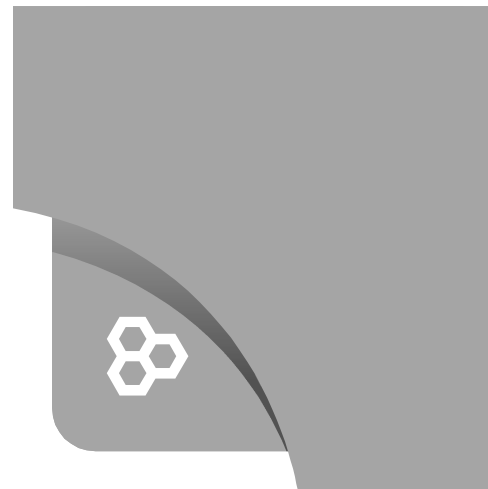
**Business
Strategy**



**Market
Planning**



**Financial
Structure**



**Product
Development**





Q&A



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