



Sheh Fung Screws
Co., Ltd

(SQL : 2065)

GO GREEN

Investor Conference

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07-6116116 # 303

Build Future with

SHEH FUNG

20
24



DISCLAIMER STATEMENT

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources. Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control. The forward-looking statements in this release reflect the current belief of Sheh Fung screws company as of the date of this release. Sheh Fung screws company undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

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General Introduction



Date of Establishment: 1973.8.9



Paid-in Capital: TWD 583 Million



Main Products: Construction Screws



Number of Employee: 293



*President
Terry Tu*



*General Manager
Kent Chen*



Manufacturing Facilities



Ciaotou

- Heat Treatment
- Electronic Plating
- Coating
- Head Coating



Vietnam



Mituo

- Heading
- Pinch Pointing
- Threading
- Packing

R & D Direction



New
Materials

Functional
Improvements

Mechanical
properties

Anti-corrosion

Customer
Service

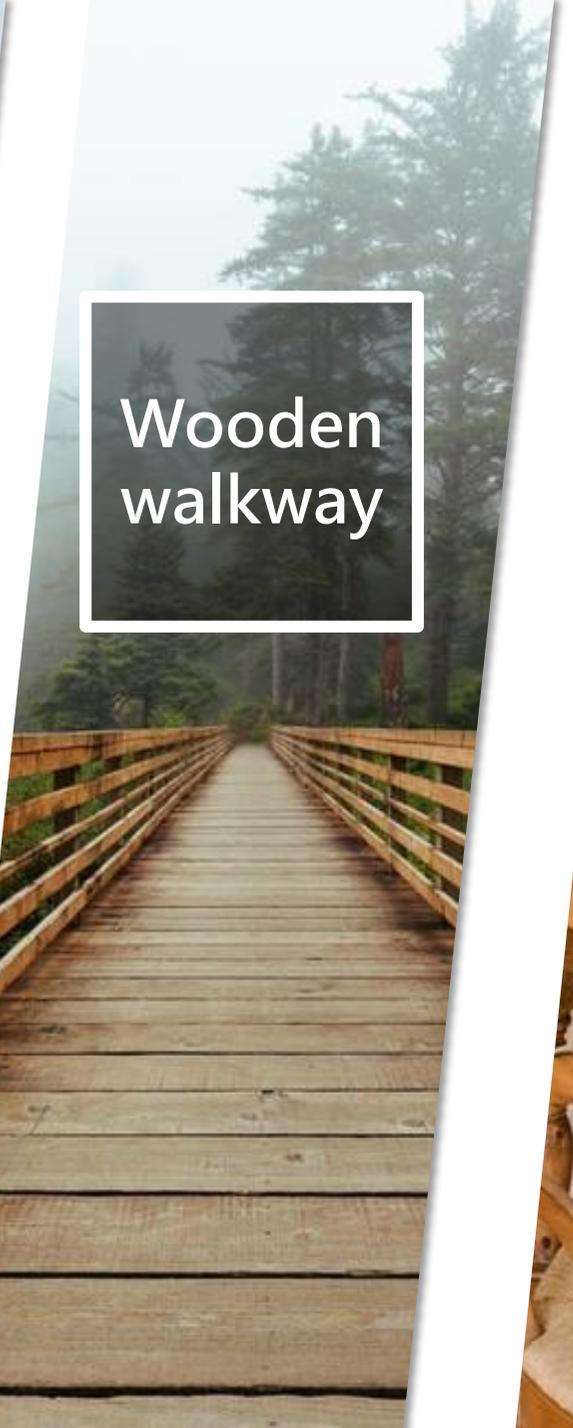
Products Application



Wooden house



Iron roof



Wooden walkway



Interior renovation

Main Products in Various Markets



Self-drilling Screws
Australia ∙ Europe



Painted Screws
US

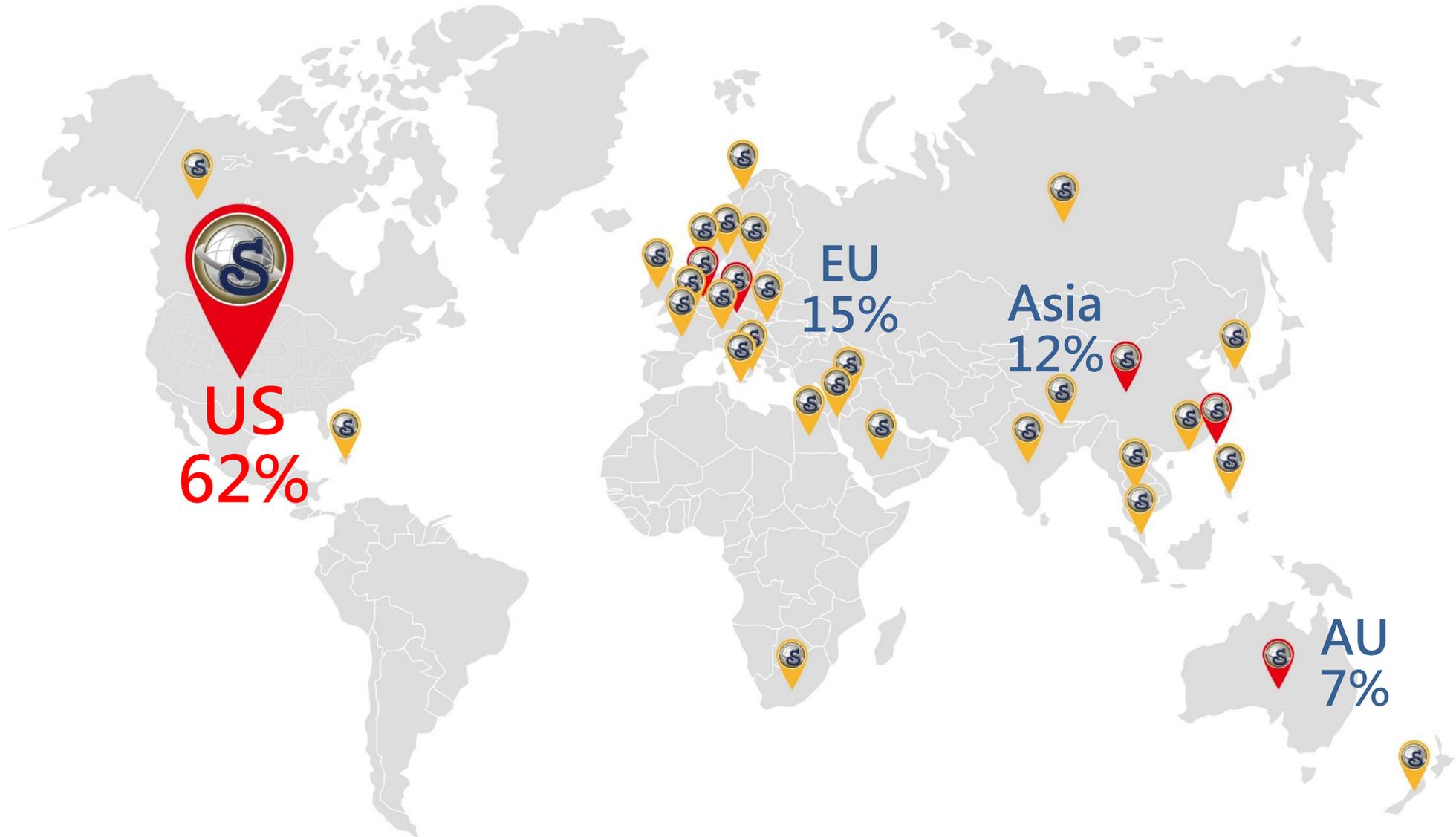


Chipboard Screws
Europe



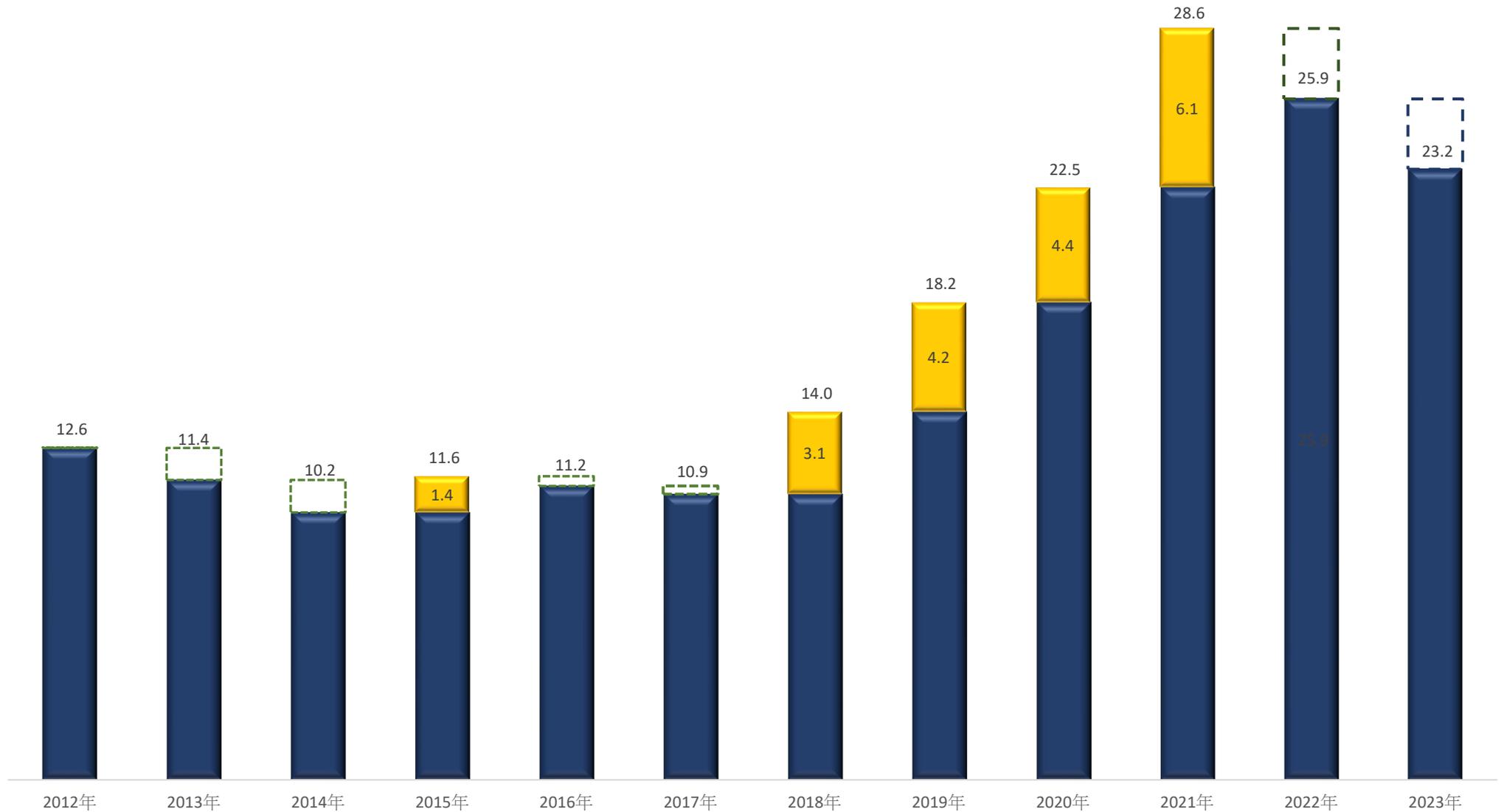
sheh fung
screws company
世豐螺絲股份有限公司

Market Distribution





Annual Revenue Changes



Operating Performance

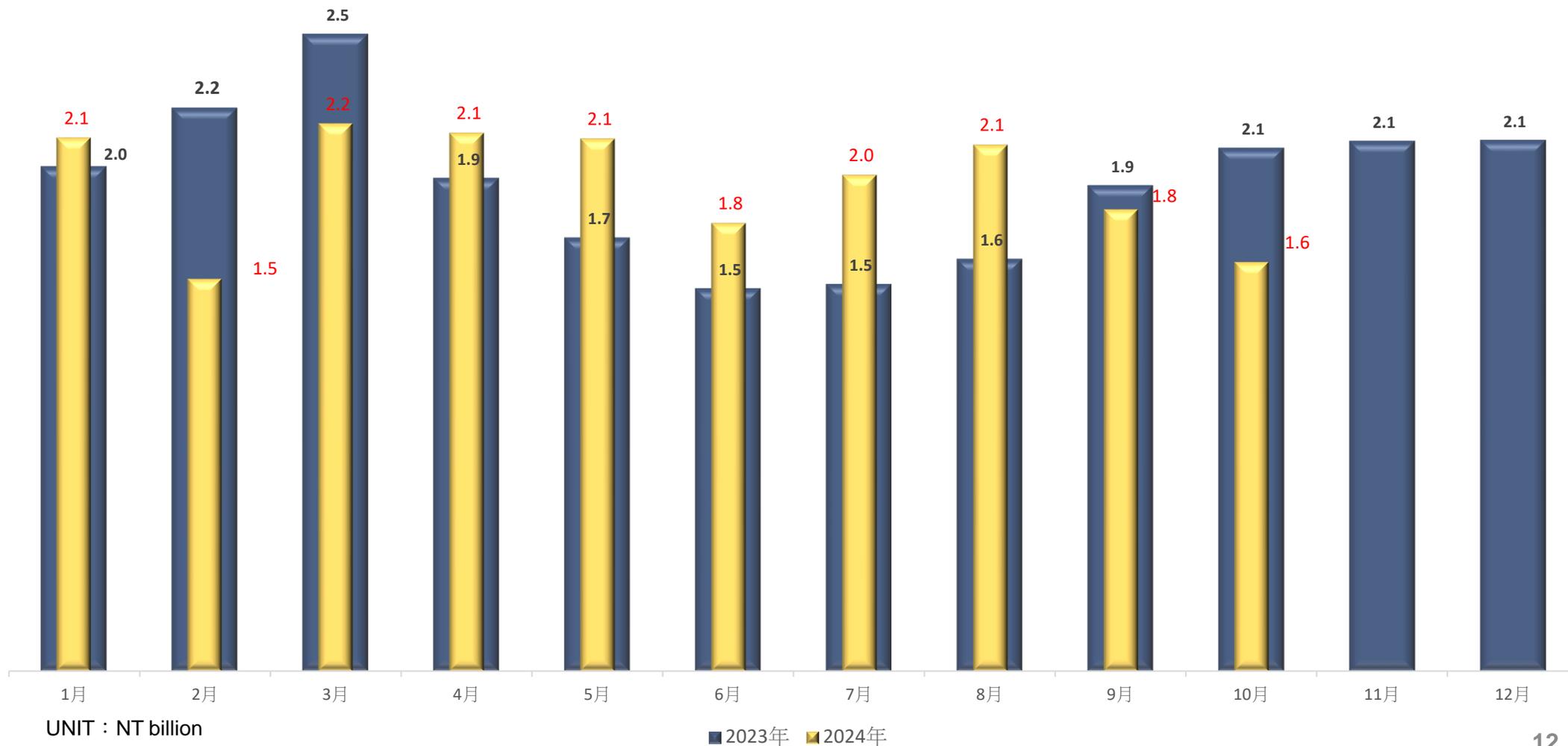
INCOME STATEMENT

Unit : TWD 1,000

	2019	2020	2021	2022	2023	2024
Sales Revenues	1,817,019	2,253,521	2,859,385	2,591,122	2,323,605	1,781,037
Growth Ratio	30%	24%	27%	-9%	-10%	
Gross Profit	343,072	372,835	569,240	591,740	495,267	348,756
(%)	18.9%	16.5%	19.9%	22.8%	21.3%	19.58%
Operating expenses	171,715	170,311	220,344	197,130	178,105	159,006
(%)	9.5%	7.6%	7.7%	7.6%	7.7%	8.9%
Net operating income	171,715	202,524	348,896	394,610	317,162	189,750
(%)	9.5%	9.0%	12.2%	15.2%	13.6%	10.6%
Profit For the Period	139,098	152,091	275,900	370,177	266,683	169,881
(%)	7.7%	6.7%	9.6%	14.3%	11.5%	9.5%
Number of employee	310	310	302	315	286	293
Output per capita(per person)	5,861	7,269	9,468	8,226	8,124	6,078
EPS	3.55	3.71	5.42	6.95	5.12	2.97
Capital(Billion)	3.3	4.5	5.4	5.1	5.3	5.8

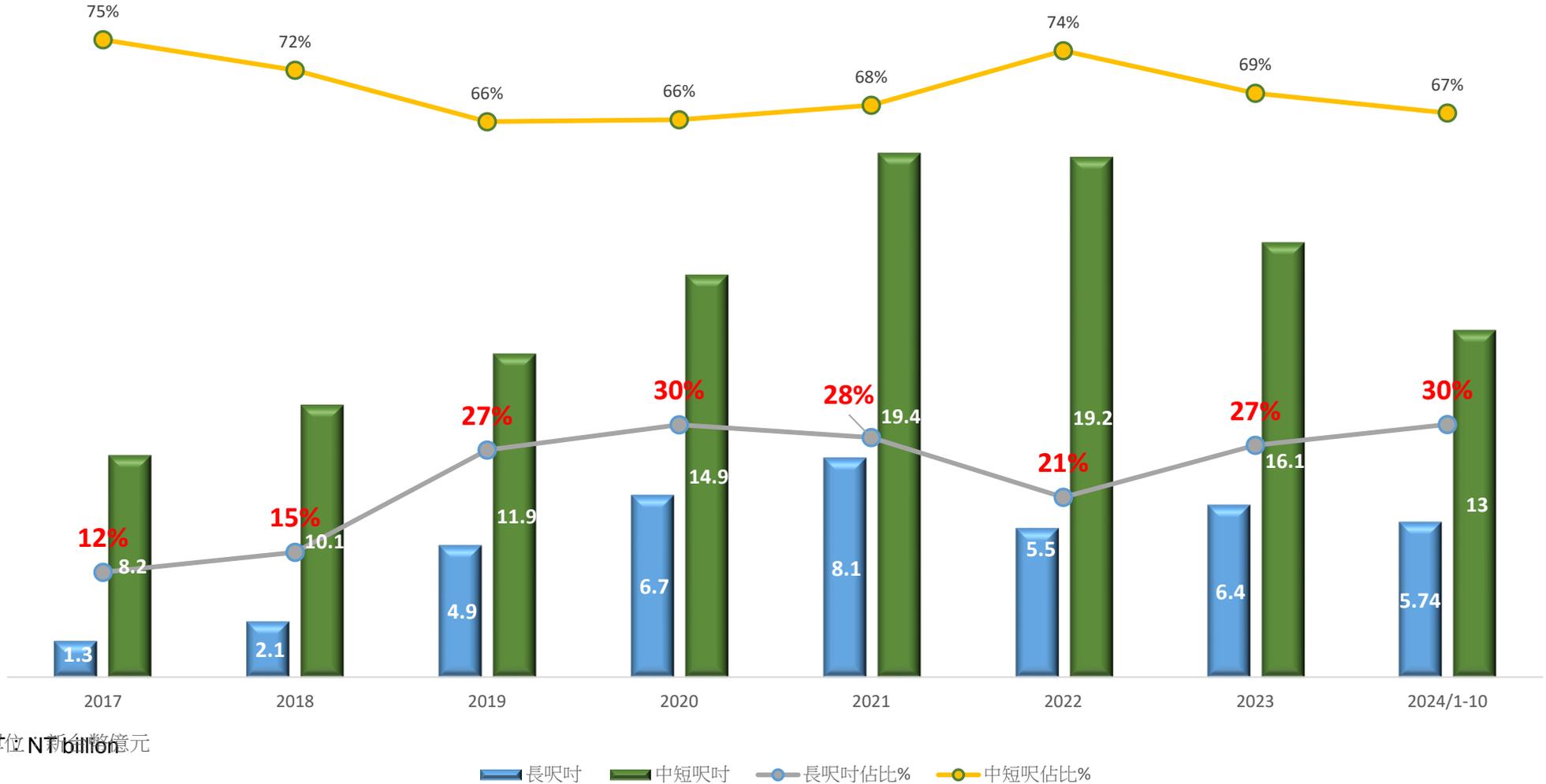


Monthly Revenue Changes



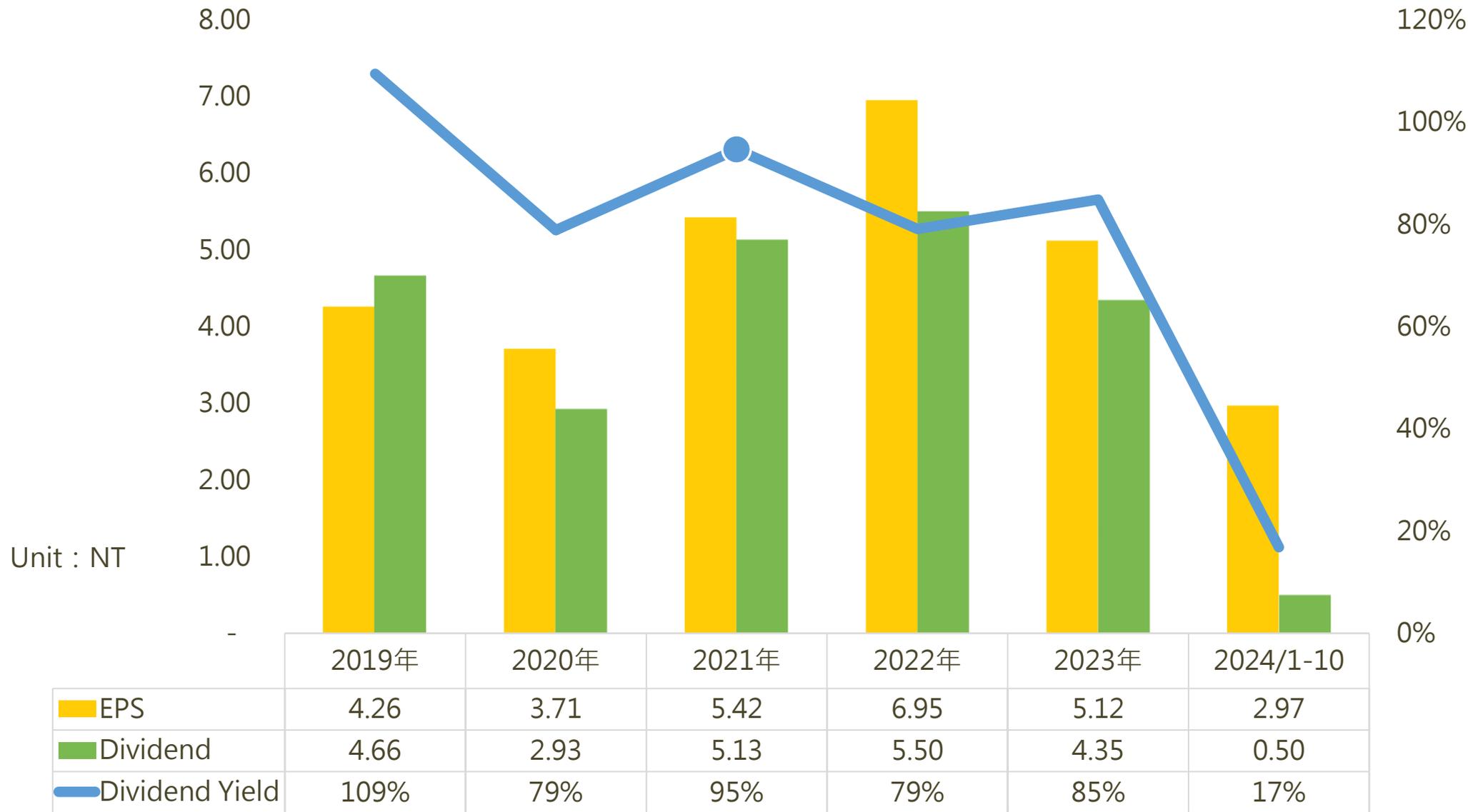


Screw Revenue changes by size

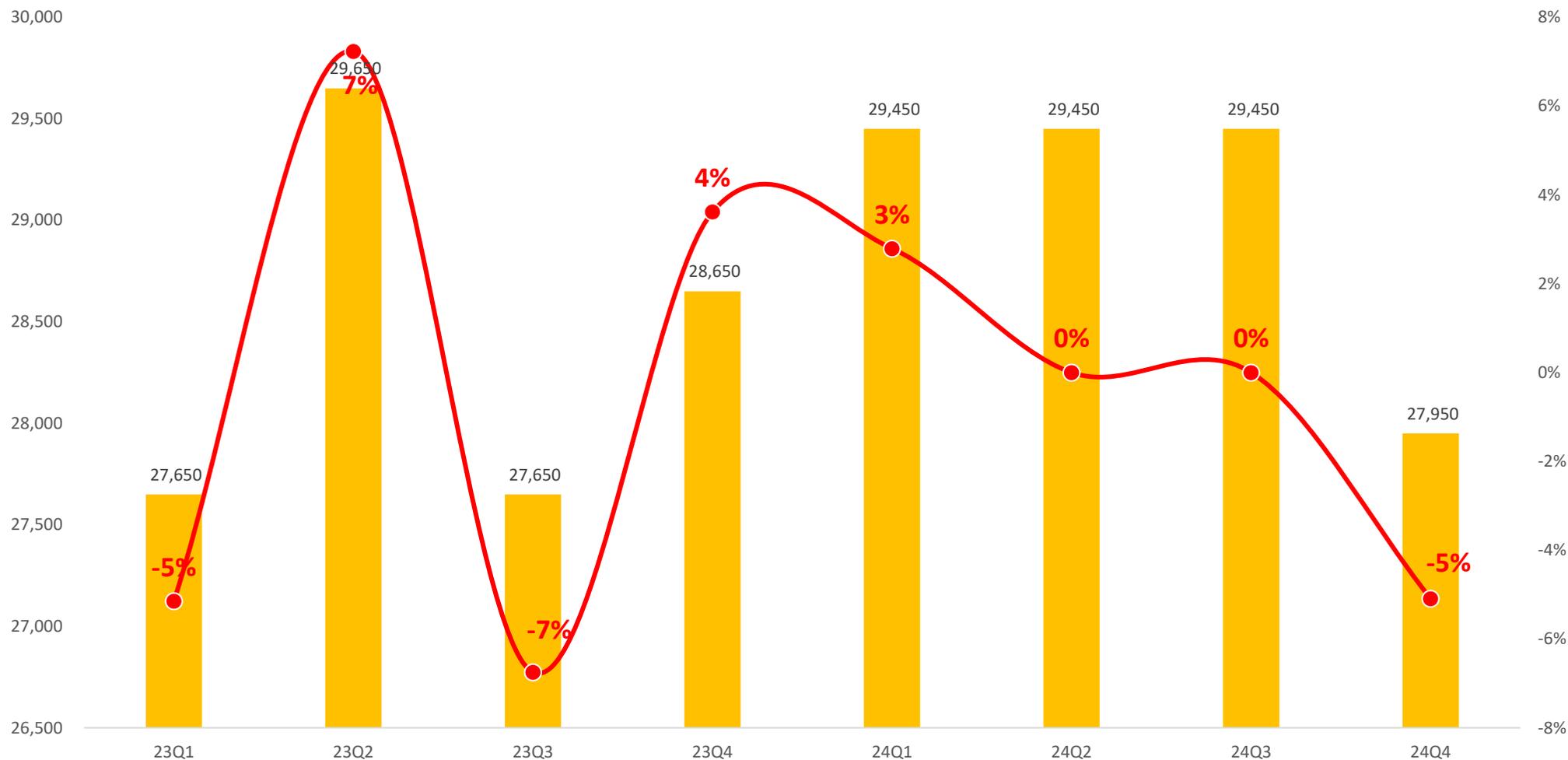




Operating Performance



Raw Material price changes



單位：元/噸

盤元基價 漲幅



Fasterner Distribution Trends

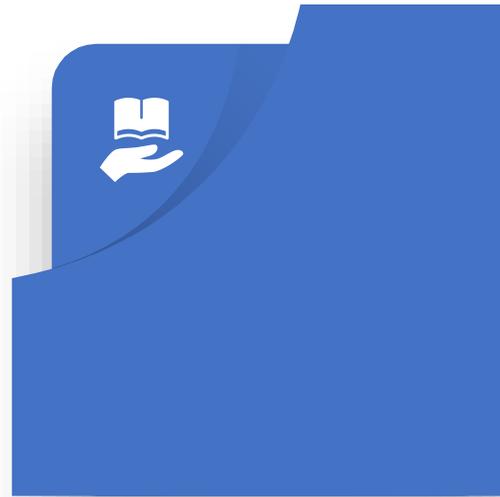
Fastener Distribution Trends: October 2024

FASTENER DISTRIBUTION AT A GLANCE												
October 2024												
	----- Index Values -----										Direction	Rate of Change
	Oct	Sep	Aug	Jul	Jun	May	Apr	Mar	Feb			
ISM PMI (Manufacturing)	46.5	47.2	47.2	46.8	48.5	48.7	49.2	50.3	47.8	Declining	Faster	
FDI	56.5	59.0	53.8	47.5	52.1	52.9	51.6	53.0	50.5	Growing	Slower	
FLI	52.6	50.5	47.4	49.6	50.9	52.8	50.0	47.3	47.9	Growing	Faster	
(Other Metrics)												
Sales	61.8	58.4	50.2	43.3	52.6	53.6	54.6	56.1	47.8	Growing	Faster	
Employment	51.7	55.4	50.0	50.0	53.2	59.1	60.0	56.7	50.0	Growing	Slower	
Supplier Deliveries	61.7	60.7	62.9	46.9	59.7	59.1	45.0	51.7	56.3	Growing	Faster	
Respondent Inventories	63.3	64.3	67.7	62.5	64.5	60.6	63.3	66.7	67.2	Growing	Slower	
Customer Inventories	48.3	55.4	50.0	48.4	45.2	45.5	48.3	48.3	48.4	Declining	Faster	
Pricing, month-to-month	56.7	58.9	56.5	51.6	59.7	56.1	50.0	53.3	56.3	Growing	Slower	
Pricing, year-to-year	56.7	62.5	45.2	42.2	54.8	50.0	33.3	45.0	56.3	Growing	Slower	
				<u>Higher</u>			<u>Same</u>		<u>Lower</u>			
6-Month Outlook - October				50%			33%		17%			
<p><i>FDI and Pricing are diffusion indexes. At 50, the performance of the category listed met expectations. A reading above 50 suggests the category outperformed expectations, while a reading below 50 suggests the category underperformed expectations.</i></p>												



Future Perspectives

**Business
Strategy**



**Market
Planning**



**Financial
Structure**



**Product
Development**





Q&A



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